

Daily Derivatives & Market Report

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Index Trend Analysis

Pivot(Daily)	Close	S2	S1	Pivot	R1	R2	Daily	Weekly	Monthly
Nifty	12343	12249	12296	12326	12373	12402	Buy	Buy	Buy
Sensex	41873	41508	41691	41830	42012	42152	Buy	Buy	Buy
Nifty Futures	12378	12290	12334	12363	12407	12436	Buy	Buy	Buy
Bank Nifty	31825	31502	31663	31832	31994	32163	Neutral	Buy	Buy
CNX IT	16347	16161	16254	16310	16403	16460	Buy	Buy	Neutral
CNX Midcap	17836	17542	17689	17771	17918	18000	Buy	Buy	Neutral
CNX Small Cap	6229	6127	6178	6206	6258	6286	Buy	Neutral	Neutral

Market Summary

Domestic Indices	Close	Points	% Chg
SENSEX	41782.73	-79.90	-0.19
NIFTY	12343.30	-19.00	-0.15
MIDCAP	15506.23	101.10	0.66
SMLCAP	14533.86	150.15	1.04
BSEFMC	11854.99	31.85	0.27
AUTO	18786.98	195.59	1.05
POWER	1990.79	4.81	0.24
REALTY	2454.48	33.19	1.37
BSE IT	16143.16	-24.28	-0.15
BANKEX	36283.09	-255.77	-0.70
OILGAS	14776.05	25.80	0.17
METAL	10848.57	78.73	0.73

Currency Futures	Close	Pre. Pts	% Chg
29-Jan-19 USD-INR	70.91	-0.06	-0.10
29-Jan-19 EUR-INR	79.14	0.04	0.04
29-Jan-19 GBP-INR	92.40	0.16	0.18
29-Jan -19 JPY-INR	64.25	0.02	0.03

Advance/ Decline	Adv	Dec	Un Ch.
NSE	1084	735	127
BSE	1463	1070	179

FII/DII Capital Mkt*	Buy	Sell	Net
FII	6027	5747	280
DII	3898	4546	(648)

*NOTE: - FII AND DII data figure is provisional

Market Commentary

Indian equity bourses failed to carry on two-day record-closing streak on Wednesday, with Sensex & Nifty ending lower by around 80 & 20 points, respectively. After a weak start, indices remained under the grip of bears throughout the day, amid a private report that a spike in India's retail inflation in December has raised the chances that the Reserve Bank of India will put rate cuts on hold for some time despite economic growth languishing at more than six-year lows. Adding worries among traders, the bilateral trade between India and China declined by about \$3 billion last year while India's trade deficit continues to be high amounting to \$56.77 billion as both countries experienced an economic slowdown.

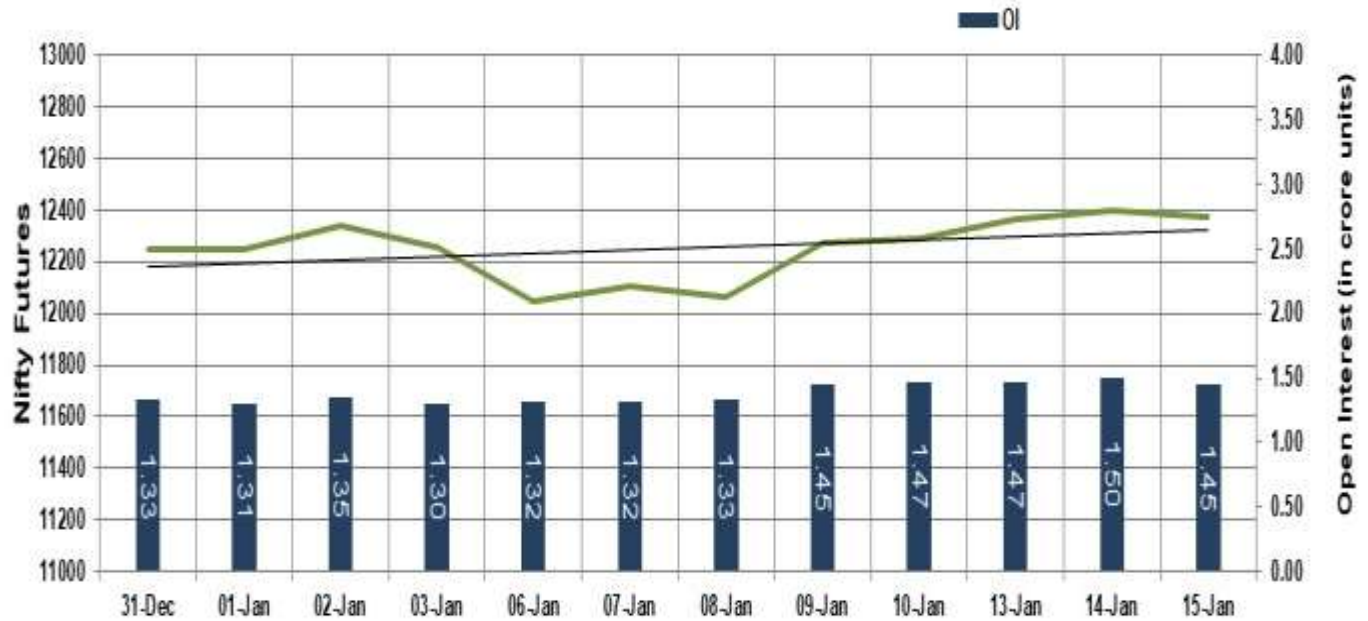
In the last leg of the trade, key indices managed to come off their intraday low points, after the Asian Development Bank's (ADB) report indicated that sound economic policies and strong institutions have transformed Asia and the Pacific over the past five decades into a center of global dynamism. Developing Asia's share of global gross domestic product (GDP) rose from 4% in 1960 to 24% in 2018. Investors were seen taking a note of a report stating that new FICCI President Sangita Reddy has urged the government not to worry too much about the fiscal deficit and try to pump the economy by increasing investments to arrest slowdown and accelerate growth.

Market Turnover & FII Derivative Data

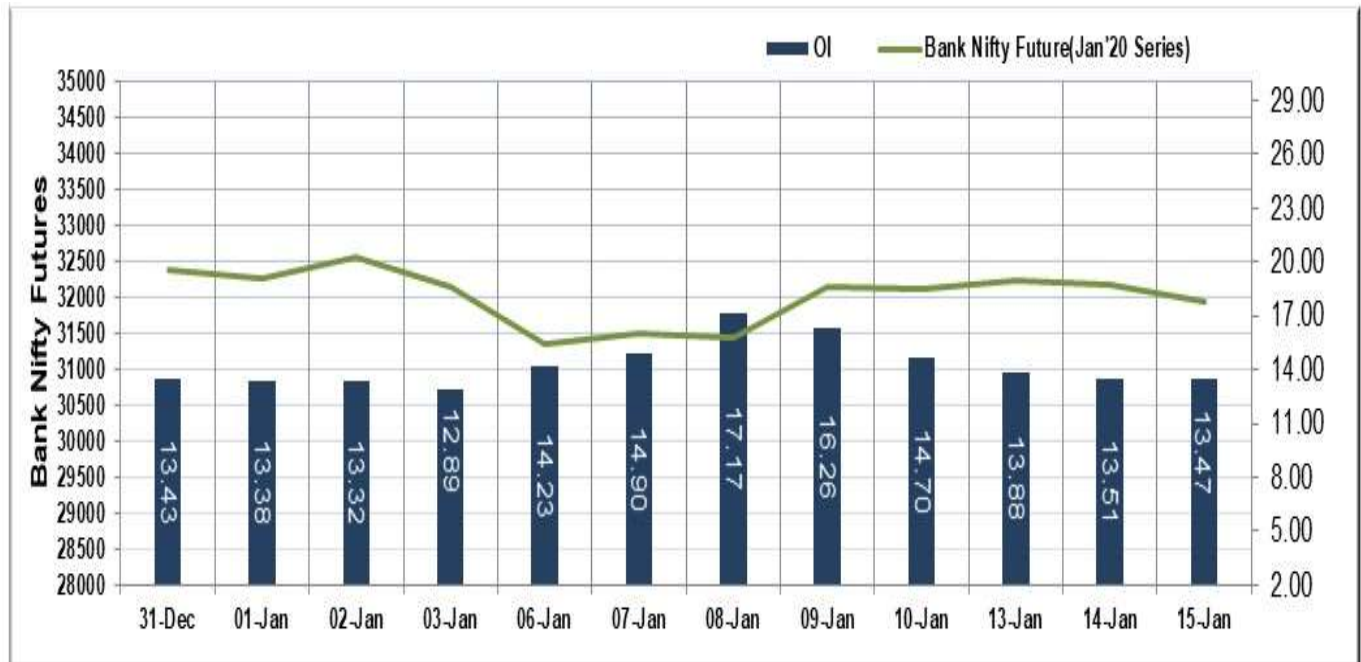
Market TO	Current	Previous	Net%
BSE CASH	3714	2912	28
NSE CASH	36094	35268	2
NSE FO	1381029	1044469	32

FII Derivatives	Buy	Sell	Net
Ind. Futures	1954.24	2864.54	(910)
Ind. Options	176210	174436	103
Stk. Futures	21653	21305	(881)
Stk. Options	4595.49	4640.21	(45)

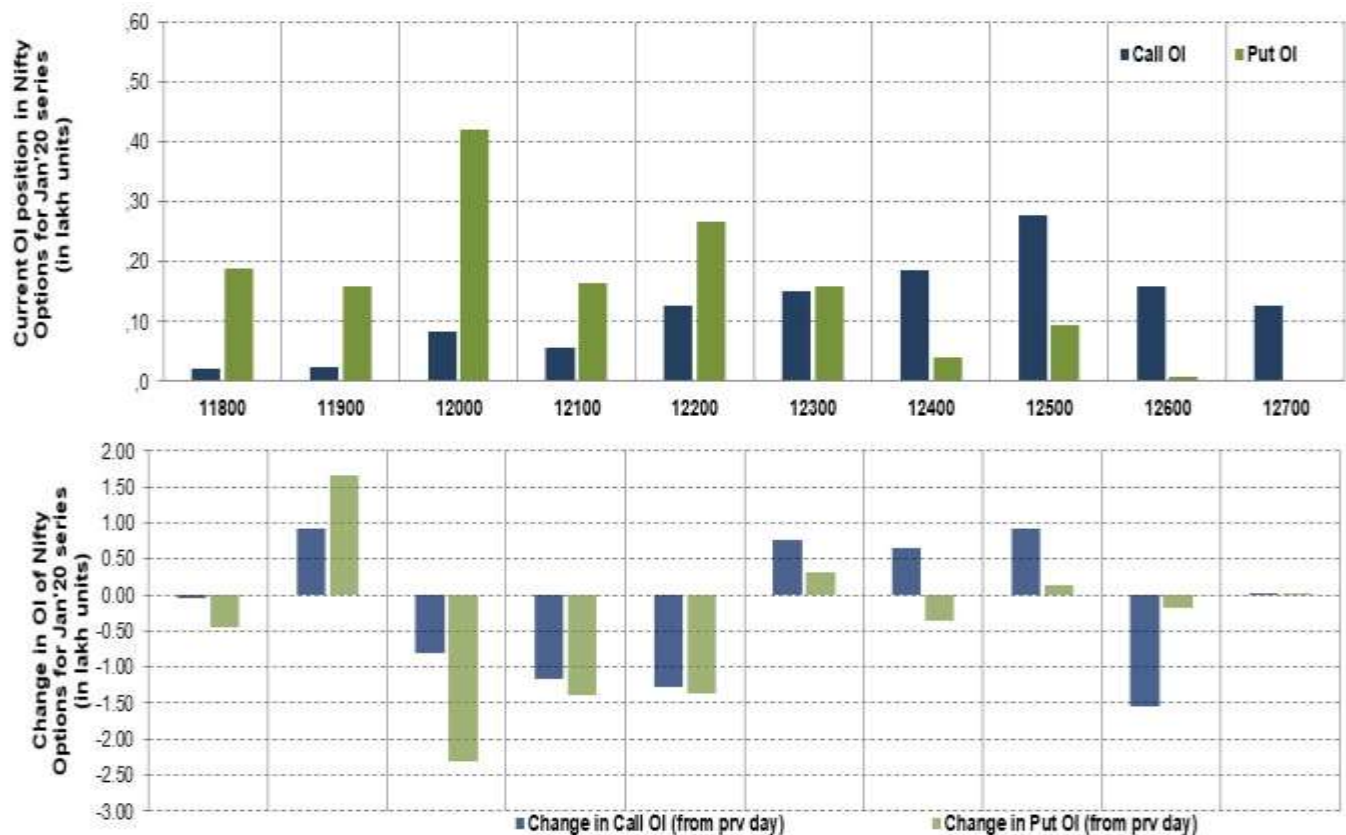
Nifty Futures



Bank Nifty Futures



Nifty Options



Note – Change in OI of Nifty Options refers to change from previous trading day
 Source-NSE, SIHL Derivatives Research (Institutional Equities)

- Among Nifty calls 12,500 SP from the Jan month expiry was the most active call with an addition of 0.10million in open interest.
- Among Nifty puts, 12,000 SP from the Jan month expiry was the most active put with a reduction of 0.23 million open interests.
- The maximum OI outstanding for Calls was at 12,500 SP (2.80mn) and that for Puts was at 12,000 SP (4.21mn)

Nifty Technical & Indices Levels



Nifty Cash prices have settled at 12343.30 down by 0.15 percent from the previous close. On the upper side it has resistance of 12400 and 12450 levels, while lower side it has support of 12300 and 12250 levels. Intraday traders should be cautious and take position accordingly.

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